

ANNUAL REPORT 2018



CONTENTS

Message from Amcham Turkey/ABFT	2
About AmCham Turkey/ABFT	3
Membership	7
a. AmCham Membership in Details	7
b. Membership Categories	8
c. Membership Application	8
d. Membership Services & Benefits	10
 Business Networking 	
• Access	
• Advocacy	
- AmCham Committees	
• Visibility	
Performance	14
Financial Statements	15
Year in Review	16
a. AmCham Events Highlights	17
b. 2018 Annual Activity Report	19
AmCham Members	30



Dear Colleagues,

Efforts to strengthen economic ties between Turkey and the United States are gaining momentum. Our trade volume has increased to 20 billion dollars, while our export volume has doubled over the last decade and reached 8 billion dollars. It gives us pleasure to see that the bilateral economic and commercial relations are growing. We also observe that there is a strong, yet untapped economic potential between the two economies.

Established in 2004 as an affiliate of the U.S. Chamber of Commerce, AmCham Turkey/ABFT aims to drive this trend by facilitating cooperation between public and private sector leaders from both countries. Moreover, AmCham Turkey provides its member companies a platform to engage with key policy makers and seize commercial opportunities.

AmCham Turkey/ABFT continues to grow in size and strength with its 110+ prominent members comprised of leading firms across every industry, from consumer products to information technologies, banking to legal services, healthcare to aerospace and defense, and delivery to strategic consultancy.

We believe that 2019 has marked another turning point for AmCham Turkey/ABFT with the election of a new and powerful Board that will serve until 2021. With the leadership and guidance of our new Board of Directors, consisting of the CEOs and Regional Directors of Citibank, Procter & Gamble, General Electric, Dow Chemical, PwC, Boeing, Baker McKenzie, PepsiCo, Mondelez, Heidrick & Struggles, 3M, MSD, Microsoft, Coca-Cola, IBM, Medtronic, Nielsen, UPS, GittiGidiyor/eBay, Hilton, Honeywell, AmCham has defined four main priorities for the period 2019-2021;

- Maintaining U.S. Investments in Turkey
- Attracting New U.S. Investments
- Increasing the Number of Regional Hubs in Turkey
- Improving Bilateral Trade between Turkey & U.S.

This Annual Report presents an overview of AmCham's activities and efforts during 2018, achieved in line with our mission to further strengthen the business and investment climate in Turkey and boost bilateral trade and investments.

Taking this opportunity, we would like to thank all our members and stakeholders for their valuable support and cooperation.

Regards,

Aslı ÖZELLİ Executive Director AmCham Turkey/ABFT

AmCham **★**Turkey American Business Forum In Turk

Quick Facts

American Business Forum in Turkey (AmCham Turkey/ABFT) American Chamber of Commerce in Turkey Strong Voice of American Business in Turkey

Founded in 2004 with 34 member companies

Represents 110+ prominent U.S. member companies with operations in Turkey

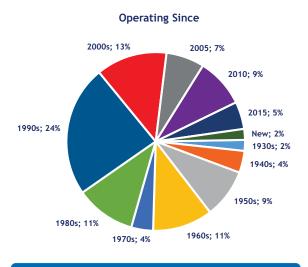
Operates with a MISSION to act as a bridge between Turkey and the U.S. to further improve bilateral trade and investments and to support Turkey's economic development by strengthening the business environment and stimulating foreign direct investments.

Serves for the **VISION** to be a trusted and credible thought leader that helps accelerate improvement in the business environment, working in partnership with U.S. businesses, foreign investors and local decision-makers.

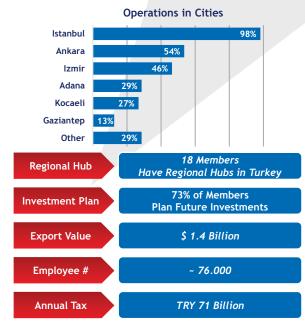
Provides committee activities, access to information, visibility, **business services** and **business networking** opportunities for its members

An affiliate of the U.S. Chamber of Commerce An active member of **AmChams in Europe**

Closer Look at AmCham Members



On an average 35 years, AmCham Turkey members have been operating in Turkey



Board of Directors



Serra Akçaoğlu AmCham Turkey/ABFT Chairwoman Citibank Turkey CEO & Board Member



Tankut Turnaoğlu Procter & Gamble Chairman of the Board Turkey and Caucasus



Canan M. Özsoy General Electric Turkey President & CEO



ihsan Necipoğlu

Dow
President of Turkey &
Central Asia



Haluk Yalçın PwC Turkey Territory Senior Partner



Ayşem Sargın Boeing Turkey Managing Director & Country Executive



İsmail G. Esin Baker & McKenzie Partner



Levent YükselPepsiCo Turkey
General Manager



İhsan Karagöz Mondelez International Turkey Managing Director



Ayşegül Aydın Heidrick & Struggles Managing Partner

Board of Directors



Mert Büyükyazgan 3M Turkey General Manager



Renan Özyerli MSD Turkey Cluster (TR, Ukraine, CIS) Managing Director



*Murat Kansu*Microsoft Turkey
General Manager



Evguenia Stoichkova Coca-Cola Turkey, Caucasus & Central Asia President



Volkan Sözmen IBM Turkey Country General Manager



Ayhan Öztürk Medtronic TWAL Regional Vice President



Didem Şekerel Erdoğan Nielsen Turkey General Manager



Burak Kılıç UPS Turkey General Manager



Öget Kantarcı GittiGidiyor General Manager & eBay MENA Director



Armin Zerunyan Hilton Worldwide Country General Manager



Frans van Deursen Honeywell President Turkey & Central Asia

Strength in Leadership AmCham Turkey/ABFT Board of Directors



Strength in Members *AmCham Turkey/ABFT Members*



Strength in Operations AmCham Turkey/ABFT Events



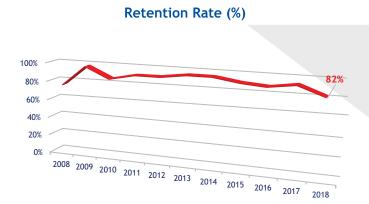
Membership



AmCham membership is open to major U.S. corporations, small and medium size businesses, NGOs and U.S. citizens that share a common interest in the mission of the Chamber.

From exclusive, targeted marketing opportunities to special events organization and expanding the network of its members, AmCham makes its members' needs a priority. AmCham members gain access to a vast network of business Information and contacts in Turkey as well as in the U.S. and Europe, through close relations and frequent exchange with the AmChams in Europe and the AmCham global network.

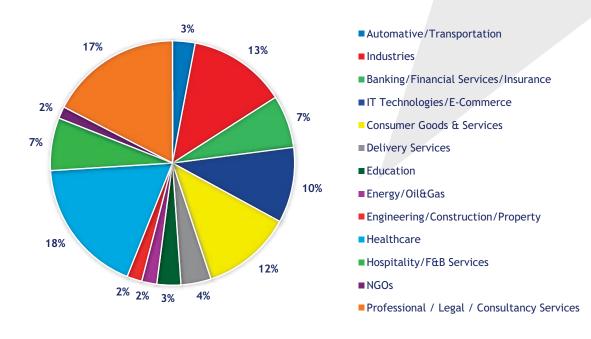
Corporate members also represent their companies at AmCham committees in the areas of *Public Affairs*, *Investment Environment*, *Sustainability*, *Healthcare and Life Sciences*, *Digital Economy*, *Food and Agriculture*. Committees help our members to understand regulations, overcome challenges, and seize opportunities in the market in a pro-active manner.



AmCham Turkey/ABFT has 110+ member companies.

During the year 2018, AmCham welcomed 5 new member companies.

Membership Portfolio (%)





Membership Categories & Definitions

1. Platinum & Gold Membership:

- » To be eligible for the category of Platinum or Gold Member, a candidate must
 - 1.1 be a legal entity, partnership, foundation or a branch or representative office of a legal entity, registered in Turkey,
 - 1.2 have a good reputation in the community as determined by the Board of Directors, and
 - 1.3 be a U.S. company or representative according to the below criteria:
 - 1.3.1 founded or incorporated in the U.S. or have its shares traded on a U.S. stock exchange (a "U.S. Company");
 - 1.3.2 a parent, subsidiary or affiliate of a U.S. Company;
 - 1.3.3 operating a franchise of a U.S. Company in Turkey;
 - 1.3.4 organized as a Turkey-U.S. joint venture; or
 - 1.3.5 organized as a partnership, including an attorney partnership, affiliated with a partnership founded or based in the U.S.

2. Silver Membership:

- » To be eligible for affiliation with the Association as a Silver Member, a candidate must;
 - 2.1 have a good reputation in the community as determined by the Board of Directors, and
 - 2.2 meet one of the below criteria:
 - 2.2.1 eligible for membership as a Member according to the conditions outlined in Platinum or Gold Membership category;
 - 2.2.2 a U.S. citizen; or
 - 2.2.3 a U.S.-based non-governmental organization registered and operating in Turkey.

Membership Application

To be admitted to and maintain membership in AmCham Turkey/ABFT, member candidates and members must have a good standing in the community and the ability to fully satisfy the above conditions for one of the membership categories.

The most common type of membership is Gold Membership, which requires a fee of 17.250 TL. The annual membership fee for Platinum members is 23.000 TL and Silver members is 11.500 TL. There is a one-time entrance fee of 3.800 TL for all types of membership. The membership fees are paid per calendar year, are non-refundable and will automatically be renewed each year unless terminated in writing prior to the Membership team.

Membership Fees

Membership Category	Annual Fee (TL)	Entrance Fee (TL)
Platinum Membership	23.000	3.800
Gold Membership	17.250	3.800
Silver Membership	11.500	3.800

Membership Benefits	Silver	Gold	Platinum
Invitation to AmCham Events	✓	✓	✓
AmCham Website Listing	✓	✓	✓
News Submission to AmCham Newsletters	✓	✓	✓
U.S. Business Visa Assistance	✓	✓	✓
Publicity at AmCham Events via Sponsorship	✓	✓	✓
M2M Discounts Access	Representative only	Up to 4 members	Up to 4 members
AmCham Team Support in Organizing Joint Events	X	Limited	Full
Free Advice & Guidance from AmCham Staff on the Provision of Useful Contacts in Turkey and the U.S.	✓	✓	✓
Opportunity to Present the Company Logo on AmCham Website Spotlight Section	X	✓	✓
Participation to Committees	X	✓	✓
Eligibility for Co-Chairmanship for one of the Committees	X		1
Special Recognition in the Chamber Website	X	X	✓
Priority Registration for Exclusive Events with Limited Space	X	X	✓
Free Pass Opportunity to Sector Events if and when available	X	X	✓

Membership Services and Benefits

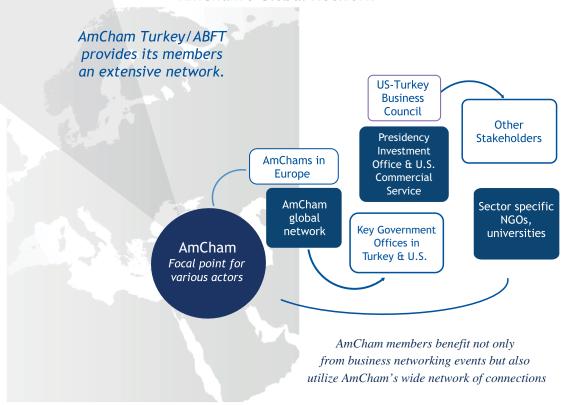
AmCham Turkey/ABFT builds its work around the following firm foundations:



Business Networking

- *Events*: AmCham Turkey/ABFT hosts several exclusive events throughout the year for its members. These events represent excellent business networking opportunities, allowing members interact with prominent investment, business and public figures and facilitate the building of sector specific platforms.
- Connections: AmCham Turkey/ABFT is a focal point for various actors representing diverse sectors in the international market. Through its close relations and frequent exchange with the AmChams in Europe and the AmCham global network, AmCham Turkey/ABFT is the optimal contact for solutions to members' international trade and investment matters. AmCham members can utilize this wide network of connections.

AmCham's Global Network



AmCham ★Turkey
American Business Forum In Turkey

Access

AmCham Turkey/ABFT provides access to reliable and qualified information through its

- Business and Investment Climate in Turkey Surveys
- Member Profile Surveys
- Business Studies & Sector-Specific Reports

Members have full access to a resource library that includes business and investment climate in Turkey survey results, Member Profile Surveys, AmCham newsletters and other publications, including those from members.



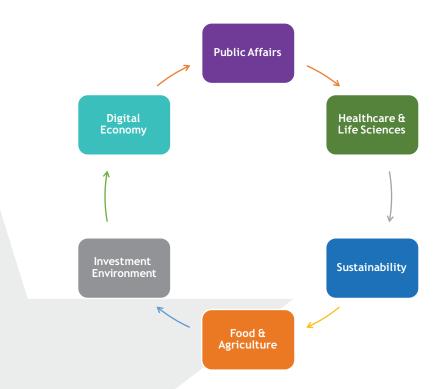
Advocacy

AmCham believes an active dialogue between business and decision-makers is crucial. AmCham Turkey/ABFT identifies, represents, and voices its members' interests and helps them gain access to public sector representatives. AmCham Turkey/ABFT, through its advocacy efforts, aims to support policies that would bring a better business and investment environment in Turkey.

- *Committees*: Representing diverse sectors and industries, AmCham Committees provide a forum for U.S. companies to evaluate the business climate in Turkey, identify trends and seize opportunities in the market.
- *Position Papers*: AmCham prepares position papers suggesting policy framework to support business climate in Turkey.
- *Member Profile Surveys*: AmCham conducts Member Profile Surveys in order to set its priority working areas and framework for its operations.
- Business and Investment Climate Surveys: AmCham conducts a survey researching the outlook and perceptions of U.S. companies operating in Turkey. The survey focuses on the commercial and investment environment in Turkey, polling executives on a variety of factors affecting investment decisions, technology transfer and job creation.

AmCham Committees

AmCham has six committees including the following: Public Affairs, Investment Environment, Sustainability, Healthcare and Life Sciences, Food & Agriculture.



AmCham Turkey/ABFT Board of Directors, the AmCham team and the Committees work together to achieve AmCham's goals set forth in its strategic plan. Committees deliver reports on their activities and participate in the discussion of issues and planning of events relevant to their areas of interest.

Led by AmCham Turkey Board of Directors, the Committee works are carried out by a group of qualified representatives of AmCham members on a voluntary basis. The focus of Committee meetings depends on the existing situation and pertinent current events in Turkey and includes newly adopted laws, proposed regulations and amendments, and industry specific issues of Committee members. Platinum and Gold members can participate in the Committee activities.

Business Services

AmCham offers extensive and credible connections in the business arena. Members can use this network to connect, communicate and stay on top of issues that impact businesses. From exclusive, targeted marketing opportunities to special events organization and company promotion, AmCham takes its members' needs a priority.

- Executive Trade Missions
- 1:1 Business Meetings
- Member specific services by utilizing AmCham's global, regional, and local networks
- Free forum for disseminating business opportunities among members

AmCham ★Turkey

Visibility

publicity via sponsorship opportunities, further contributing to members' visibility.

AmCham Turkey/ABFT supports its members' marketing efforts through its website, quarterly

• Website & Social Media: AmCham's dynamic website and vibrant social media platforms are 24/7 attractive channels for members to reach out to their target audience.

newsletters, and active social media platforms. Moreover, special events provide great

- *Newsletters*: AmCham's quarterly newsletters keep members informed on its activities and updates from its member companies.
- Special Events & Sponsorship Opportunities: AmCham's special events and publications offer member companies sponsorship opportunities that increase members' visibility.

AmCham Website



AmCham Social Media



AmCham Newsletter



Special Events & Sponsorship Opportunities



Performance

AmCham Turkey delivered strong financial results in 2018, in line with the association's effective cost management practices and increased sponsorship and membership incomes.

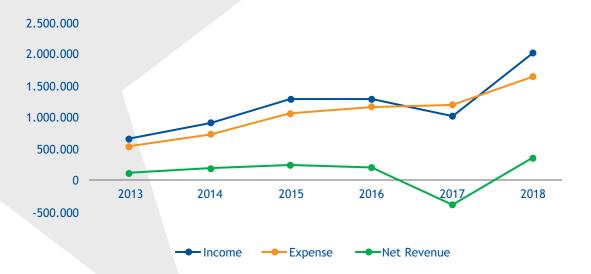
The association witnessed remarkable growth in the areas of income generation and net revenue with 98% and 196% increase respectively.

Historically, AmCham increased its income by 210% in 5 years and 57% in 3 years' time. Likewise, net revenue has recorded 217% growth in 5 years and 51% growth in 3 years.

AmCham Turkey Figures

	2013 - 2018	2015 - 2018	2017 - 2018
Income Increase	210 %	57 %	98 %
Expense Increase	204 %	54 %	38 %
Net Revenue Increase	217 %	51 %	196 %

AmCham Turkey Financials (TL)



Financial Statements

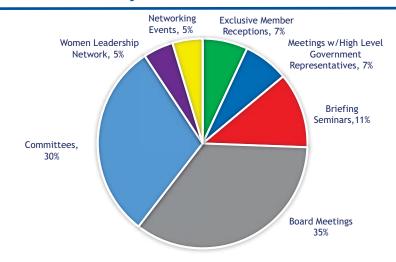
American Chamber of Commerce in Turkey Consolidated Financial Statements

The balance of equities of the American Business Forum in Turkey as of 31/12/2018 is as follows (TL):

REVENUES (01.01.2018-31.12.2018)		
Membership Fees		1,434,452
Sponsorship Income		187,042
Other Income		162,584
Cost of Sales (-)		409,527
Other Operating Income		63,087
Financial Income		66,744
	TOTAL REVENUES	1,504,382
EXPENSES (01.01.2018-31.12.2018)		
Personnel Expenses		407,878
Rent Expenses		144,750
Stationery Expenses		25,280
Office Building Administration Expenses		113,275
Consultancy Expenses		61,504
Energy and Cleaning Expenses		21,610
Amortisation Expenses		23,379
Membership Expenses		30,096
Research Expenses		162,000
Taxes and Charges Expenses		56,673
Other Expenses		22,246
Provision Expenses		69,626
	TOTAL EXPENSES	1,138,317
ASSETS		
Cash and Cash Equivalents		829,176
Cash and Cash Equivalents Marketable Securities		-
Cash and Cash Equivalents Marketable Securities Short Term Trade Receivables		33,398
Cash and Cash Equivalents Marketable Securities Short Term Trade Receivables Other Short Term Receivables		33,398 13,356
Cash and Cash Equivalents Marketable Securities Short Term Trade Receivables Other Short Term Receivables Prepaid Taxes		33,398
Cash and Cash Equivalents Marketable Securities Short Term Trade Receivables Other Short Term Receivables Prepaid Taxes Inventories		33,398 13,356 5,599
Cash and Cash Equivalents Marketable Securities Short Term Trade Receivables Other Short Term Receivables Prepaid Taxes Inventories Other Current Assets		33,398 13,356 5,599 - 228,348
Cash and Cash Equivalents Marketable Securities Short Term Trade Receivables Other Short Term Receivables Prepaid Taxes Inventories		33,398 13,356 5,599 - 228,348 9,585
Cash and Cash Equivalents Marketable Securities Short Term Trade Receivables Other Short Term Receivables Prepaid Taxes Inventories Other Current Assets Non Current Assets Total	TOTAL ASSETS	33,398 13,356 5,599 - 228,348
Cash and Cash Equivalents Marketable Securities Short Term Trade Receivables Other Short Term Receivables Prepaid Taxes Inventories Other Current Assets Non Current Assets Total	TOTAL ASSETS	33,398 13,356 5,599 - 228,348 9,585
Cash and Cash Equivalents Marketable Securities Short Term Trade Receivables Other Short Term Receivables Prepaid Taxes Inventories Other Current Assets Non Current Assets Total LIABILITIES Financial Liabilities	TOTAL ASSETS	33,398 13,356 5,599 - 228,348 9,585 1,119,462
Cash and Cash Equivalents Marketable Securities Short Term Trade Receivables Other Short Term Receivables Prepaid Taxes Inventories Other Current Assets Non Current Assets Total LIABILITIES Financial Liabilities Trade Payables	TOTAL ASSETS	- 33,398 13,356 5,599 - 228,348 9,585 1,119,462
Cash and Cash Equivalents Marketable Securities Short Term Trade Receivables Other Short Term Receivables Prepaid Taxes Inventories Other Current Assets Non Current Assets Total LIABILITIES Financial Liabilities Trade Payables Other Short Term Liabilities	TOTAL ASSETS	- 33,398 13,356 5,599 - 228,348 9,585 1,119,462
Cash and Cash Equivalents Marketable Securities Short Term Trade Receivables Other Short Term Receivables Prepaid Taxes Inventories Other Current Assets Non Current Assets Total LIABILITIES Financial Liabilities Trade Payables Other Short Term Liabilities Taxes Payables	TOTAL ASSETS	- 33,398 13,356 5,599 - 228,348 9,585 1,119,462
Cash and Cash Equivalents Marketable Securities Short Term Trade Receivables Other Short Term Receivables Prepaid Taxes Inventories Other Current Assets Non Current Assets Total LIABILITIES Financial Liabilities Trade Payables Other Short Term Liabilities Taxes Payables Advances Received	TOTAL ASSETS	- 33,398 13,356 5,599 - 228,348 9,585 1,119,462 - 121,641 44 58,153
Cash and Cash Equivalents Marketable Securities Short Term Trade Receivables Other Short Term Receivables Prepaid Taxes Inventories Other Current Assets Non Current Assets Total LIABILITIES Financial Liabilities Trade Payables Other Short Term Liabilities Taxes Payables Advances Received Provision for Liabilities and Expenses	TOTAL ASSETS	33,398 13,356 5,599 - 228,348 9,585 1,119,462 - 121,641 44 58,153 - 52,972
Cash and Cash Equivalents Marketable Securities Short Term Trade Receivables Other Short Term Receivables Prepaid Taxes Inventories Other Current Assets Non Current Assets Total LIABILITIES Financial Liabilities Trade Payables Other Short Term Liabilities Taxes Payables Advances Received		33,398 13,356 5,599 - 228,348 9,585 1,119,462 - 121,641 44 58,153 - 52,972 25,475
Cash and Cash Equivalents Marketable Securities Short Term Trade Receivables Other Short Term Receivables Prepaid Taxes Inventories Other Current Assets Non Current Assets Total LIABILITIES Financial Liabilities Trade Payables Other Short Term Liabilities Taxes Payables Advances Received Provision for Liabilities Total	TOTAL ASSETS TOTAL LIABILITIES	33,398 13,356 5,599 - 228,348 9,585 1,119,462 - 121,641 44 58,153 - 52,972
Cash and Cash Equivalents Marketable Securities Short Term Trade Receivables Other Short Term Receivables Prepaid Taxes Inventories Other Current Assets Non Current Assets Total LIABILITIES Financial Liabilities Trade Payables Other Short Term Liabilities Taxes Payables Advances Received Provision for Liabilities Total EQUITY		- 33,398 13,356 5,599 - 228,348 9,585 1,119,462 - 121,641 44 58,153 - 52,972 25,475 258,285
Cash and Cash Equivalents Marketable Securities Short Term Trade Receivables Other Short Term Receivables Prepaid Taxes Inventories Other Current Assets Non Current Assets Total LIABILITIES Financial Liabilities Trade Payables Other Short Term Liabilities Taxes Payables Advances Received Provision for Liabilities Total EQUITY Reserves		33,398 13,356 5,599 - 228,348 9,585 1,119,462 - 121,641 44 58,153 - 52,972 25,475 258,285
Cash and Cash Equivalents Marketable Securities Short Term Trade Receivables Other Short Term Receivables Prepaid Taxes Inventories Other Current Assets Non Current Assets Total LIABILITIES Financial Liabilities Trade Payables Other Short Term Liabilities Taxes Payables Advances Received Provision for Liabilities Total EQUITY		- 33,398 13,356 5,599 - 228,348 9,585 1,119,462 - 121,641 44 58,153 - 52,972 25,475 258,285

Signed for identification purposes by KPMG Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş. İstanbul Date: 13.03.2019 By: F.A.

AmCham Turkey/ABFT 2018 Events Summary



In the year 2018, AmCham organized a total of

- 30 Committee & Strategy Meetings
- 15 Member Events & Activities
- **15** Board Meetings

Attended AmChams in Europe Best Practices Conference

Women Leadership Network

AmCham Turkey launched *Women Leadership Network* program in 2015 with the aim to bring the best leadership development experience to woman at all stages of their careers and empower the next generation of women leaders.

In 2018, the 4th term of AmCham Turkey's *Executive Mentorship Program* has been launched and attracted 18 member companies from diverse sectors to experience cross company mentoring. Overall, the program reached 60+ high potential women Mentees with the support of 60 Mentors in 4 years.



AmCham & EBRD International Women's Day Event, March 9th





Women's Day Event, March 9th

Mentorship Program Launch, June 20th

AmCham *Turkey

AmCham Events Highlights

January

 Public Affairs Committee Meeting with Dr. Nicolo Piccoli, Teneo: "Global Affairs & International Business"



Public Affairs Committee, Jan 30th

February

- Roundtable Meeting with H.E. Berat Albayrak, Minister of Energy & Natural Resources
- Healthcare Committee Workshop with Dr. Hakkı Gürsöz, TITCK President



Roundtable Meeting with Berat Albayrak, Feb 16th

March

- AmCham Turkey General Assembly
- International Women's Day Conference with EBRD
- Member Event with Facebook Chief Creative Officer



International Women's Day Event, March 9th



AmCham General Assembly Meeting, March 22th

April / May

- Board Meeting with Arda Ermut, President of Presidency Investment Office
- Sustainability Committee Meeting Launch with Ethics & Reputation Society



AmCham & EBRD Seminar on Impact Investment, June 7th

June

- AmCham & EBRD Seminar: "Investing for Impact"
- Personal Data Protection Law @ BTS & Partners
- AmCham Executive Mentorship Program, 4th Term Launch



AmCham Mentorship Program 4th Term Launch, June 20th



BTS & Partners Seminar on Data Protection, June 5th

July

 Board Meeting with Manisha Singh, U.S.
 Assistant Secretary of State, Economic & Business Affairs



Board Meeting with Manisha Singh, July 18th

AmCham Events Highlights

August

- Board Roundtable Meeting with H.E. Ruhsar Pekcan, Minister of Trade
- Board Meeting with Arda Ermut, President of Presidency Investment Office



Roundtable Meeting with the President, Sept 19th

September

- Roundtable Meeting with H.E. Recep Tayyip Erdoğan, President, Republic of Turkey
- AmCham Turkey 'Back to Business' Reception



AmCham "Back to Business" Reception, Sept 5th

October

- AmChams in Europe, Best Practices Conference
- Roundtable Meeting with World Bank Group



AmChams in Europe Best Practices Conference, Oct 14-16th



Roundtable Meeting with World Bank Group, Oct 30th

November

- Public Affairs Committee Meeting with the attendance of
- Zümrüt İmamoğlu, Chief Economist at TUSIAD
- Prof. Dr. Ersel Aydınlı, Executive Director, Fulbright
- Intellectual Property & Data Protection in a Digital World
- Supporting Partner: Turkish Capital Markets Summit
- AmCham Board Reception with Facebook's Vice President



Public Affairs Committee, Nov 8th



Healthcare & Digital Economy Committee, Dec 7th

December

- AmCham 14th Anniversary GALA Reception
- Digital Economy & Healthcare Sector Meeting with Sarah Kemp, Deputy Under Secretary, U.S. Department of Commerce
- Road to Digital Transformation Seminar @BTS & Partners



AmCham 14th Anniversary GALA, Dec 7th



AmCham 14th Anniversary GALA, Dec 7th

AmCham **★**Turkey

2018 Activity Report

High Level Government Meetings

February 16 I Roundtable Meeting with H.E. Berat Albayrak, Minister of Energy and Natural Resources, Republic of Turkey

AmCham Turkey/ABFT organized a roundtable meeting with the attendance of Berat Albayrak, Minister of Energy and Natural Resources, Republic of Turkey, as the guest of honor. The meeting hosted 35 high-level attendees including representatives from the Ministry of Energy and Natural Resources, AmCham Turkey/ABFT Board Members and the CEOs of member companies. The discussions focused on Turkey's economic potential in the energy sector and investment prospects between Turkey & the U.S.

August 13 I Roundtable Meeting with H.E. Ruhsar Pekcan, Minister of Trade, Republic of Turkey

AmCham Turkey/ABFT Board Members attended to a meeting with H.E. Ruhsar Pekcan, Minister of Trade, Republic of Turkey. The discussions focused on Turkey's economic potential and investment prospects between Turkey and the U.S.

September 19 I Roundtable Meeting with H.E. Recep Tayyip Erdoğan, President, Republic of Turkey

President Recep Tayyip Erdoğan received representatives of the U.S. companies in Turkey at the Presidential Complex. Bilateral trade and economic relations were discussed at the meeting attended by the Board Members of AmCham Turkey/ABFT and YASED (International Investors Association), as well as representatives from TAİK (Turkey US Business Council).

AmCham Board Events

AmCham Turkey/ABFT Board Meetings

AmCham Turkey/ABFT Board Members meet regularly to evaluate the activities, financials and membership status in the past term, as well as the future events and committee activities. The Board Meeting dates are as follows: February 9th, March 2nd, May 11th, June 25th, August 15th, September 5th, October 19th, November 16th, December 24th.

April 17 & August 15 I AmCham Board Meeting with Arda Ermut, President of the Investment Office, Presidency of the Republic of Turkey

AmCham Turkey/ABFT Board Members held a meeting with Arda Ermut, President of the Investment Office, Presidency of the Republic of Turkey. The meeting focused on high-level Turkey-U.S. strategic business, as well as the economic potential and investment prospects between the two countries. The meetings featured discussion on potential cooperation areas of mutual interest for both institutions.

July 18 I Meeting with Manisha Singh, U.S. Assistant Secretary of State, Economic & Business Affairs

AmCham Turkey/ABFT Board Members attended to a meeting with Manisha Singh, U.S. Assistant Secretary of State in charge of Economic & Business Affairs, with a focus on further increase in bilateral trade and economic relations.

October 12 I AmCham & TAIK Board Meeting

AmCham Turkey/ABFT Board Members held a joint-meeting with TAIK (*Turkey-US Business Council*) Board with a focus to further increase cooperation areas between the two organizations for future events and activities.



2018 Activity Report

November 2 I U.S. Investments Report Review

AmCham Turkey/ABFT Board Members held a meeting to analyze the results of PwC's report "A Deep Dive into US Investment Appetite", providing detailed analysis on US companies' preferences and tendency to invest, as well as a synthetic model to evaluate US investments' impact on regional development and employment.

November 7 I AmCham Board Dinner with U.S. Deputy Assistant Secretary

AmCham Turkey/ABFT Board Members attended to a dinner meeting with Matthew A. Palmer, U.S. Deputy Assistant Secretary in the Bureau of European and Eurasian Affairs, with a focus to discuss bilateral economic relations and investment opportunities between the two countries.

November 29 I AmCham Board Reception with Facebook's Vice President

AmCham Turkey/ABFT Board Members attended to a reception with Carolyn Everson, Facebook's Vice President of Global Marketing Solutions at U.S. Consul General's residence. The Reception featured welcoming remarks from Jennifer L. Davis, U.S. Consul General and Define Tozan, AmCham Turkey Board Member, followed by Carolyn Everson's speech on Facebook's recent study "Digital Bridges: The shortest path to go beyond borders", analyzing the economic and social impact of digital platforms in Turkey.

AmCham Member Events

March 22 I AmCham Turkey/ABFT Ordinary General Assembly

AmCham Turkey/ABFT held its Ordinary General Assembly with the participation of 50+ member company representatives. Following the welcoming remarks of the Chairwoman Serra Akçaoğlu, US Consul General Jennifer L. Davis took the stage, highlighting the significant role of AmCham in further improving the bilateral economic relations with a strong membership base. AmCham's 2017 activity report and budget were presented and approved at the General Assembly.

March 29 I AmCham Turkey Exclusive Event with Facebook's Chief Creative Officer

AmCham Turkey organized an exclusive event for its members with the attendance of Marc D'arcy, Facebook's Chief Creative Officer and Ari Keşişoğlu, Facebook's Regional Director for Turkey, Middle East and Africa. The event, themed "Future Re-defined", focused on the technological innovations and how can companies connect with their customers in this super-fast changing mobile world.

The event kick started with an opening speech from Serra Akçaoğlu, AmCham Turkey/ABFT Chairwoman and Citibank Turkey CEO & Board Member, which was followed by remarks from US Consul General Jennifer L. Davis. Following the opening remarks, Marc D'arcy, Ari Keşişoğlu and Facebook Turkey Country Director Derya Matraş took the stage for a fireside chat and open Q&A session.

September 5 I AmCham Turkey 'Back to Business' Reception

AmCham Turkey/ABFT organized a reception at U.S. Consul General's residence to celebrate the new business season, focusing on the goal to further increase bilateral economic relations. The Reception featured welcoming remarks from Jennifer L. Davis, U.S. Consul General and Serra Akçaoğlu, AmCham Turkey/ABFT Chairwoman & Citibank Turkey CEO and Board Member, covering AmCham's achievements and plans.

September 25 I Chamber Corner Event

AmCham Turkey/ABFT members attended to the "Chamber Corner" event, a joint networking event of the leading bilateral Chambers of Commerce in Istanbul. International Chambers of 13 countries gathered at the traditional event with member companies.

AmCham **★**Turkey

2018 Activity Report

December 7 I AmCham 14th Anniversary GALA

AmCham Turkey is delighted to host Turkey-U.S. business community to celebrate its 14th Anniversary Gala on *December 7th*, with the participation of 200+ high-level public & private sector leaders from both sides of the Atlantic. AmCham Turkey/ABFT Chair and Citibank CEO & Board Member Serra Akçaoğlu made the opening speech of the Gala night, followed by remarks from the Guests of Honor: *U.S. Consul General Jennifer Davis*; *IBM Middle East & Africa General Manager Takreem El-Tohamy and Deputy Undersecretary of the U.S. Department of Commerce Sarah E. Kemp.*

Women Leadership Network Events

March 9 I AmCham Turkey & EBRD International Women's Day Event

On the occasion of International Women's Day, AmCham Turkey/ABFT and the European Bank for Reconstruction and Development (EBRD) jointly organized a panel discussion on the theme "Press for Progress: Commitment to a Gender Parity Mindset". The conference kicked off with opening remarks from Serra Akçaoğlu, AmCham Turkey/ABFT Chairwoman and Citibank Turkey CEO and Board Member, followed by remarks from US Consul General Jennifer L. Davis.

The conference continued with a panel session on gender diversity in the workforce, with the attendance of AmCham Board Members Ufku Akaltan, UPS Turkey General Manager; İhsan Necipoğlu, Dow President of Turkey and Central Asia; Defne Tozan, IBM Turkey Country General Manager, as well as Derya Matraş, Facebook Turkey Country Director; Meral Güzel, UN Women - Empower Women Regional Coordinator for Europe and Central Asia; and Bilgehan Ergenekon, P&G Head of HR.

June 20 I AmCham Turkey Executive Mentorship Program - Launch of 4th Term

AmCham Turkey/ABFT, in collaboration with WLN's key stakeholders Korn Ferry and European Mentoring and Coaching Council (EMCC) Turkey, launched the 4th round of AmCham's Executive Mentorship Program with a mentorship orientation training. The launch of the program, attended by 18 Mentors & 18 Mentees among AmCham members, was hosted by Moroğlu Arseven Law Firm.

Briefing Seminars

June 5 I Breakfast Seminar on Personal Data Protection Law @ BTS & Partners

AmCham Turkey/ABFT, in cooperation with its member BTS & Partners organized a breakfast seminar on personal data protection law to share views, experiences and best practices. The seminar, hosted by BTS & Partners, was attended by 25 sector professionals interested in the implementation of Personal Data Protection that imposes various obligations on natural and legal persons processing personal data.

June 7 I AmCham Turkey & EBRD Joint Seminar on "Investing for Impact in Turkey"

AmCham Turkey, in cooperation with EBRD (European Bank for Reconstruction and Development), organized a seminar on impact investments as EBRD is exploring new opportunities with strong CSR principles to support through co-financing and grant contributions aiming to scale up impact.

The seminar hosted 50 high-level attendees including AmCham members, representatives from EBRD and Turkish corporates. Ayşegül Aydın, Managing Partner of Heidrick & Struggles Turkey & AmCham Board Member made the opening speech of the seminar followed by Arvid Tuerkner, MD of EBRD Turkey and Alan Rousso, Managing Director of EBRD External Relations and Partnerships.

September 14 I Seminar on Power of Food

AmCham Turkey/ABFT organized a seminar on food entrepreneurship in cooperation with CIPE (Center for International Private Enterprise) and Kök Project. The seminar featured presentations on social enterprise start-ups, food entrepreneurship in Turkey and MENA, as well as Life Project, an alternative approach in humanitarian response.



2018 Activity Report

November 19 I Intellectual Property & Data Protection in a Digital World

AmCham Turkey/ABFT, in cooperation with its member Baker McKenzie and IKV organized a Briefing Seminar on "Intellectual Property & Data Protection in a Digital World" at IKV premises. The seminar featured presentations from Baker McKenzie's Head of Intellectual Property and Head of Information Technology & Communications as well as a presentation from Personal Data Protection Authority. AmCham Turkey/ABFT, in cooperation with its member Baker McKenzie and IKV organized a Briefing Seminar on "Intellectual Property & Data Protection in a Digital World" at IKV premises. The seminar featured presentations from Baker McKenzie's Head of Intellectual Property and Head of Information Technology & Communications as well as a presentation from Personal Data Protection Authority.

December 18 I Road to Digital Transformation

AmCham Turkey/ABFT and its member BTS & Partners organized a Briefing Seminar on Digital Transformation with presentations from Onur Koç, CTO, Microsoft; Yankı Yalçın, IoT Consultant; Uğur Şeker, Advisor on Digitalization, İşbank; and legal aspects by Tuğrul Sevim, Partner, BTS & Partners.

AmCham as a Member of AmChams in Europe & U.S. Chamber of Commerce

January 18 I Briefing Teleconference with AmCham EU

AmCham Turkey/ABFT attended a briefing teleconference with AmCham EU focusing on "Turkey's Customs Union Modernization" project.

February 8 I Attendance to U.S. Chamber of Commerce (USCC) Strategy Meetings

AmCham Turkey/ABFT attended two separate strategy meetings organized by USCC, focusing on "Digital Economy Industry" and "Healthcare Industry".

February 8 I Meeting with US Chamber of Commerce (USCC) Delegation

AmCham Turkey/ABFT organized a meeting with US Chamber of Commerce on the occasion of their delegation's Turkey visit. The meeting was attended by Khush Choksy, SVP for Middle East and Turkey Affairs at the US Chamber of Commerce; Jennifer Miel, Executive Director of US-Turkey Business Council, Elizabeth Clark, Manager, US-Turkey Business Council, Zeynep Guven, Advisor, US-Turkey Business Council.

March 26 I Attendance to USCC's U.S.-Turkey Business Council's Meeting

AmCham Turkey/ABFT attended USCC, U.S.-Turkey Business Council's roundtable with Tent Foundation, focusing on companies working with refugees in Turkey and around the world, and trade policy proposals.

August 3 I Roundtable Meeting with H.E. Ruhsar Pekcan, Minister of Trade, Republic of Turkey

AmCham Turkey/ABFT Executive Director attended to a roundtable meeting with H.E. Ruhsar Pekcan, Minister of Trade, Republic of Turkey, organized by U.S. Chamber of Commerce (USCC) and TOBB (The Union of Chambers and Commodity Exchanges of Turkey) in Ankara.

September 14 I Meeting with USCC Representatives

AmCham Turkey/ABFT held a meeting with Jennifer Miel, Executive Director at U.S. Chamber of Commerce, U.S.-Turkey Business Council (USTBC). The meeting featured discussion on potential cooperation areas between the two organizations for future events and activities.

October 14-16 I AmChams in Europe, Best Practices Conference

AmCham Turkey Executive Director attended AmChams in Europe's annual Best Practices Conference to strengthen partnerships and share experiences with AmChams all across Europe. AmCham Turkey did an elevator pitch at the conference which was attended by 30+ AmCham directors.

AmCham **★**Turkey

2018 Activity Report

October 30 I Roundtable Meeting with World Bank's Global Business Regulations Unit

AmCham Turkey/ABFT, in cooperation with U.S. Chamber's U.S.-Turkey Business Council co-hosted a meeting with the World Bank's Global Business Regulation Unit and representatives of U.S. companies from energy, medical devices, media, consumer products, food & beverage sectors.

→ Turkey moved up 17 places from 60th to 43rd in the 2019 World Bank Doing Business Report, released on October 31, 2018.

December 20 I Conference Call with U.S.-Turkey Business Council

AmCham Executive Director had a planning call with Jennifer Miel, Executive Director of U.S. Chamber's U.S.-Turkey Business Council on 2019 business plans and cooperation opportunities between the two institutions.

Meetings with Business Associations & Governmental Bodies

January 5 I Meeting with The American Turkish Society (ATS)

AmCham Turkey/ABFT team members organized a meeting with Janset Batibay, Executive Director of the American Turkish Society, one of the oldest American institution dedicated to building bridges between the United States and Turkey, working with the mission to enhance business, economic, and cultural ties between Turkey and the United States. The meeting focused on potential cooperation areas of mutual interest for both institutions.

February 7 I Meeting with ISPAT

AmCham Turkey/ABFT held a meeting with ISPAT's Chief Project Director to further evaluate and discuss investment prospects, future events and activities.

February 20 I Meeting with the American Turkish Council (ATC)

AmCham Turkey/ABFT held a meeting with Howard Beasey, President and Chief Executive Officer of the American Turkish Council, one of the leading independent business organizations that helps its member companies achieve bilateral business and investment objectives and to facilitate stronger U.S.-Turkey relations. The meeting featured discussion on potential cooperation areas for future events and activities, including ATC's 37th Annual Conference on U.S.-Turkey Relations.

April 6 I Meeting with Minnesota Trade Office

AmCham Turkey/ABFT team members organized a meeting with Steve Riedel, Regional Trade Manager at Minnesota Trade Office, providing training and expertise that small and midsized companies need to export goods and services successfully worldwide. The meeting focused on potential cooperation areas of mutual interest for both institutions.

April 19 I Attendance to TUSIAD's Foreign Policy Meeting

AmCham Turkey/ABFT team members attended TUSIAD's Foreign Policy Meeting on "Changing International Order and Shifting Geopolitics: Focus on Turkey". The meeting co-hosted by TUSIAD and Atlantic Council discussed the state of global affairs in light of challenges to the liberal world order.

April 19 I Meeting with Turkish Capital Markets Association (TSPB)

AmCham Turkey/ABFT team members held a meeting with İlker Savuran, Assistant Secretary General at TSPB (*Turkish Capital Markets Association*) that aims to contribute to the development of the capital markets and intermediation activities. The meeting focused on potential cooperation areas between the two institutions.

August 2 I Meeting with TUSIAD Secretary General

AmCham Turkey/ABFT team members held a meeting with TUSIAD's Secretary General Dr. Bahadır Kaleağası to evaluate cooperation opportunities for future events and activities.



2018 Activity Report

August 9 I Meeting with TIM President

AmCham Turkey/ABFT Chair and Executive Director held a meeting with İsmail Gülle, the newly assigned President of TIM (*Turkish Exporters Assembly*) to discuss cooperation areas between the two institutions.

September 4 I Meeting with YASED Team

AmCham Turkey/ABFT team members organized a meeting with YASED (International Investors Association) team members with a focus to share best practices and potential cooperation areas.

September 5 I Meeting with DEIK President

AmCham Turkey/ABFT Chair and Executive Director held a meeting with Nail Olpak, President of DEIK (Foreign Economic Relations Board) with a focus to discuss potential cooperation areas between the two institutions.

September 17 I Meeting with ATS Executive Director

AmCham Turkey/ABFT team members held a meeting with Janset Batıbay, Executive Director of ATS (American Turkish Society), working with the mission to enhance business, economic and cultural ties between Turkey and the United States. The meeting focused on potential cooperation areas of mutual interest for both institutions.

September 17 I YASED Working Dinner

AmCham Turkey/ABFT Board Members attended to a working dinner with YASED Board Members and US Companies with a focus to discuss Turkey's economic potential and investment prospects between Turkey and the U.S.

September 21 I ATC President

AmCham Turkey/ABFT team held a meeting with Howard Beasey, President of ATC (American Turkish Council). The meeting featured discussion on potential cooperation areas for future events and activities, including ATC's 37th Annual Conference on U.S.-Turkey Relations.

October 3 I Meeting with the Investment Office

AmCham Turkey/ABFT team members held a meeting with Yasemin Esenlik, Coordinator, Investment Office, Presidency of the Republic of Turkey to evaluate potential cooperation areas for future events and activities.

October 9 I Meeting with International Chambers

AmCham Turkey/ABFT attended to a meeting with the International Chambers' team members at the German-Turkish Chamber of Commerce with a focus to strengthen relations and discuss joint event opportunities.

November 9 I Meeting with YASED & TAIK Team

AmCham Turkey/ABFT held a meeting with YASED and TAIK team members. The meeting featured discussion on potential cooperation areas for U.S. Investments Focus Study.

November 12 I Meeting with Atlantic Council

AmCham Turkey/ABFT team members held a meeting with Pınar Dost Niyego, Deputy Director of Atlantic Council to discuss potential cooperation areas for future events and activities.

November 13-14 I Supporting Partner of the Turkish Capital Markets Summit

AmCham Turkey/ABFT became the supporting partner and content committee member of the 3rd Turkish Capital Markets Summit that brought together international and domestic investors, regulators, self-regulators, exchanges, market professionals and academics.

AmCham **★**Turkey

2018 Activity Report

November 21 I International Chambers Corner Reception

AmCham Turkey/ABFT attended to the "Chamber Corner" event, a joint networking event of the leading bilateral Chambers of Commerce in Istanbul. The reception organized by BCCT (British Chamber of Commerce) hosted Chambers of 13 countries with their member companies.

December 17 I Meeting with TÜRKONFED Secretary General

AmCham Turkey/ABFT team organized a meeting with TÜRKONFED's Secretary General Arda Batu to update each other and discuss potential areas of cooperation.

December 25 I Meeting with TUSIAD Secretary General

AmCham Turkey/ABFT team members held a meeting with TUSIAD's Secretary General Dr. Bahadır Kaleağası to evaluate cooperation opportunities for future events and activities.

Meetings with Members & Stakeholders

January 9 I Meeting with Junior Achievement

AmCham Turkey/ABFT held a meeting with Junior Achievement representatives for a discussion of potential areas of cooperation on mentorship project for young entrepreneurs.

January 18 I Meeting with TEID (Ethics & Reputation Society)

AmCham Turkey/ABFT team members held a meeting with TEID representatives to discuss potential cooperation areas for future events and activities, with a focus on third party risks project for the Sustainability Committee.

January 25 I Attendance to Keiretsu Forum Investors Meeting

AmCham Turkey/ABFT attended monthly investor meeting of Keiretsu Forum, the global investment community of accredited private equity angel investors, venture capitalists and corporate investors.

January 29 I Meeting with Make-A-Wish

AmCham Turkey/ABFT held a meeting with Zeynep Ürkün, General Manager of Make-A-Wish Turkey for a discussion of potential areas of cooperation for future events and activities.

February 8 I Attendance to BTS & Partners GC Academy on Blockchain

AmCham Turkey/ABFT team members attended its member BTS & Partners' GC Academy's second conference on the future of Blockchain. BTS & Partners GC Academy provides learning experience consisting of 4 chapters each year, with the participation of valuable experts in their field from Turkey and from around the world.

February 13 I Meeting with Cisco Government Affairs Team

AmCham Turkey/ABFT team members held a meeting with its member Cisco's regional government affairs team including Pastora Valero, VP of Public Policy & Government Affairs for EMEA and Aziz Mohamed, Director of Government Affairs for Middle East. The meeting focused on potential cooperation areas between the two organizations.

February 20 I Attendance to BTS & Partners Roundtable Meeting with ATC

AmCham Turkey/ABFT attended its member BTS & Partners' roundtable meeting with the participation of Howard Beasey, President & CEO of the American Turkish Council (ATC), focusing on Turkish-American business relations.

February 22 & April 4 I Meeting with Kök Project

AmCham Turkey/ABFT team members held a meeting with Kök Project, a professional network of food entrepreneurship. The organization focusing on the future of food, believes that it is only possible to provide a future for food by adopting a circular approach. The meeting focused on social innovation, sustainability, entrepreneurship, as well as potential cooperation areas between the two organizations.



2018 Activity Report

February 27 I Meeting with Center for Private International Enterprise (CIPE)

AmCham Turkey/ABFT team members organized a meeting with Babak Yektafar, Senior Program Officer for the Middle East and North Africa at CIPE, one of the core institutes of the National Endowment for Democracy and an affiliate of the US Chamber of Commerce. The meeting focused on potential cooperation areas between the two organizations.

March 13 I Meeting with UPS Regional Public Affairs Team

AmCham Turkey/ABFT organized a meeting with its member UPS's European Union public affairs team including Wojtek Arszewski and Mark Vander Horst. The meeting focused on discussions around Customs Union modernization, Turkey - EU relations and the business climate.

March 20 I Meeting with Business Council for Sustainable Development Turkey (BCSD)

AmCham Turkey/ABFT held a meeting with Konca Çalkıvık, Executive Director of BCSD, an NGO that aims to create awareness among the business community for a more sustainable future. The meeting discussed potential cooperation opportunities between the two organizations.

April 16 I Meeting with the World Bank

AmCham Turkey/ABFT team members organized a meeting with World Bank representatives to discuss possible collaboration on joint reports.

April 16 I Meeting with Baker McKenzie

AmCham Turkey/ABFT team members held a meeting with Baker McKenzie's Intellectual Property Rights team focusing on IPR, regulations and investment climate related issues.

April 26 I Meeting with Cargill Regional Corporate Affairs VP

AmCham Turkey/ABFT organized a meeting with Hendrick Bourgeois, Cargill's EMEA Corporate Affairs Vice President and former AmCham EU President (2011-2014) for information exchange on the current business environment and developments.

May 10 I Meeting with Korn Ferry

AmCham Turkey/ABFT organized a planning meeting with Korn Ferry, the program partner of AmCham's Women Leadership Network platform, with a focus on Executive Mentorship Project.

May 17 I Attendance to BTS & Partners GC Academy on Blockchain

AmCham Turkey/ABFT team members attended its member BTS & Partners' GC Academy's fourth conference on the future of Blockchain. BTS & Partners GC Academy provides learning experience consisting of 4 chapters each year, with the participation of valuable experts in their field.

June 4 & July 20 | Meeting with Center for Private International Enterprise (CIPE)

AmCham Turkey/ABFT team members organized a meeting with CIPE representatives including Regional Director Gregory J. Simpson, Program Officer Marie Principe and Project Director Osman Çakıroğlu. The meeting focused on potential areas of cooperation for future events and activities.

June 27 I Attendance to Baker & McKenzie Diversity Committee Event

AmCham Turkey/ABFT team members attended the LGBT & Allies Network event organized by its member Baker & McKenzie's Diversity Committee. The event aimed to share ideas and show support for the LGBT+ community.

June 28 I Attendance to Keiretsu Forum Investors Meeting

AmCham Turkey/ABFT attended monthly investor meeting of Keiretsu Forum, the global investment community of accredited private equity angel investors, venture capitalists and corporate investors.

AmCham **★**Turkey

2018 Activity Report

July 12 I Meeting with 'Invest in Istanbul'

AmCham Turkey/ABFT held a meeting with Invest in Istanbul, the official organization founded specifically to consolidate the investment support services in Istanbul. The platform is coordinated by Istanbul Development Agency in partnership with the Governorship of Istanbul, Istanbul Metropolitan Municipality, Istanbul Chamber of Commerce and Istanbul Chamber of Industry, aiming to promote Istanbul's investment opportunities and assist international investors throughout all bureaucratic steps necessary for starting up their businesses in Istanbul.

July 19 I Attendance to IKV's Briefing Seminar on US's Global Role

AmCham Turkey/ABFT team members attended to a briefing seminar on "Global Role of US and EU relations" organized by IKV (*Economic Development Foundation*), which focused on both the economic and political factors affecting the global business environment.

August 1 I Meeting with Turkish Capital Markets Association

AmCham Turkey/ABFT team attended to a meeting organized by the Turkish Capital Markets Association to contribute to the content of the annual Turkish Capital Markets Summit to be held on November 2018.

September 4 I Meeting with Harvard Business School

AmCham Turkey/ABFT team held a meeting with the Harvard Business School MENA Research Center in Turkey to discuss potential cooperation areas between the two institutions.

September 14 I Breakfast Meeting with Cargill

AmCham Turkey/ABFT held a meeting with Hendrik Bourgeois, Corporate Affairs EMEA VP at Cargill, with a focus to discuss Turkey's economic potential and investment prospects.

October 1 I Meeting with Pharma Boardroom

AmCham Turkey/ABFT organized a meeting with Magdalena Kantor, Report Coordinator at Pharma Boardroom, an online platform for senior professionals working in Healthcare Life Sciences globally. The meeting featured discussion on interview opportunities with AmCham members to understand local and global markets on a strategic level, and benefit from their peers' on-the-ground experience.

November 14 I Baker McKenzie's Panel on Strengthening Women at Work

AmCham Turkey/ABFT attended its member Baker McKenzie's event on Strengthening Women at Work attended by AmCham Board Members Canan Özsoy and İsmail Esin as panelists.

November 22 I Meeting with EventBank

AmCham Turkey Executive Director held a meeting with Eric Schmidt, AmCham China Board Member and CEO of Eventbank, a software that provides solutions to generate efficiency for multinationals, chambers of commerce, and associations in more than 30 countries worldwide.

December 3 I Sports Diplomacy Campaign Event

AmCham Turkey/ABFT attended the launch event of the sports diplomacy campaign #Artıktopsende (Now It's Your Turn to Play) at U.S. Consul General's Residence.

December 18 I Meeting with Global Relations Forum

AmCham Turkey/ABFT team members organized a meeting with Global Relations Forum, an independent association committed to be a platform for engaging and informing its members on international affairs and global issues, with a focus to evaluate cooperation opportunities.



2018 Activity Report

December 20 I Meeting with Bilim Kahramanları Derneği

AmCham Turkey/ABFT team held a meeting with Bilim Kahramanları Derneği (Science Heroes Association), the association which aims to attract youth to basic sciences from an early age and encourage young scientists and engineers. The meeting featured discussions on potential cooperation areas between the two institutions.

December 20 I PwC Solution Partnership Platform

AmCham Turkey/ABFT team attended PwC's 17th Solution Partnership Platform, a one-day series of seminars on the recent financial and economic outlook and trending topics.

AmCham Turkey/ABFT Committees

Public Affairs Committee

Committee Chair: İhsan Necipoğlu, AmCham Turkey Board Member & The Dow Chemical Company President of Turkey & Central Asia

January 10 I Public Affairs Committee Strategy Steering Meeting

January 18 I "Turkey's Customs Union Modernization Issue", Briefing Teleconference with AmCham EU

January 30 I Public Affairs Committee Meeting with Dr. Nicolo Piccoli, Teneo Intelligence "State of the World: Global Affairs, International Agenda and Business: Current status, challenges ahead, and prospects for the future... What comes the next?"

March 6 & April 30 I Public Affairs Committee Strategy Steering Meeting with Dow

July 5 & August 29 & September 26 I Public Affairs Committee Strategy Meeting

September 20 I Public Affairs Committee Meeting with the attendance of

- Ambassador İnan Özyıldız, Ministry of Foreign Affairs, Director General of Bilateral Political Affairs
- Fuat Kasımcan, Ministry of Trade, Deputy Director General, General Directorate for Agreements

November 8 I Public Affairs Committee Meeting with the attendance of

- Zümrüt İmamoğlu, Chief Economist at TUSIAD
- Prof. Dr. Ersel Aydınlı, Executive Director at The Turkish Fulbright Commission

Public Affairs Culture Project Meetings: Fostering Business Through Cultural Cooperation"

- October 8 I Culture Project Discussion Meeting at Boğaziçi University
- November 23 I Culture Project Preliminary Meeting
- December 19 I Meeting with Fulbright Alumni organization on Culture Project
- December 25 I Project Preliminary Meeting with PAC Content Committee Members

Digital Economy Committee

Committee Chair:

- Defne Tozan, AmCham Board Member & IBM General Manager (Till March 15th, 2019)
- Volkan Sözmen, AmCham Board Member & IBM General Manager (From March 15th, 2019)

January 3 I Digital Economy Committee Strategy Steering Meeting

March 5 I Digital Economy Committee & Ministry of Economy Meeting

March 26 I Digital Economy Committee Meeting



November 14 I Digital Economy Committee Meeting with the attendance of

- Prof. Dr. Vedat Akgiray, Boğazici University, Department of Management

December 7 I Digital Economy Sector Meeting with the attendance of

- Sarah Kemp, Deputy Under Secretary, U.S. Department of Commerce

Healthcare & Life Sciences Committee

Committee Chair: Canan Özsoy, AmCham Turkey Board Member & GE Turkey President & CEO

January 12 I Committee Preparation Teleconference for TITCK Policy Workshop

February 1 I Healthcare & Life Sciences Committee - Second Sectoral Workshop with TITCK President, Dr. Hakkı Gürsöz, Medical Devices Component

February 28 | Healthcare & Life Sciences Committee Meeting with Carl B. Kress, U.S. Trade & Development Agency (USTDA) Regional Director for East Asia, Middle East, North Africa, Europe & Eurasia

August 28 I Healthcare & Life Sciences Committee Strategy Meeting

October 4 I Healthcare & Life Sciences Committee Meeting

December 7 I Healthcare Sector Meeting with the attendance of

- Sarah Kemp, Deputy Under Secretary, U.S. Department of Commerce

December 26 I Healthcare & Life Sciences Committee Meeting

Committee Working Group Meetings

- December 19 I Financial Sustainability Working Group Meeting
- December 25 I Financing Working Group Meeting
- December 25 I Policy Working Group Meeting

Sustainability Committee

January 18 I Sustainability Committee Preparation Meeting with TEID (Ethics & Reputation Society)

April 20 I Sustainability Committee Meeting Launch with TEID, Ethics & Reputation Society



AmCham Members by Industry

AUTOMOTIVE / TRANSPORTATION

Ford Goodyear Hertz

INDUSTRIES

3M

Alp Aviation

Axalta Coating Systems

Boeing International

Borusan Makina / Caterpillar

DuPont

Emerson

General Electric

Honeywell

Lockheed Martin

McCormick Kütaş

The Dow Chemical Company

The Timken Company

BANKING / FINANCIAL SERVICES / INSURANCE

Citibank

Dubai Starr Sigorta

J.P. Morgan

Marsh

MetLife

The Blackstone Group

Ulusal Faktoring

IT TECHNOLOGIES / E-COMMERCE

Apple

Cisco Systems

GittiGidiyor / eBay

Hewlett Packard Enterprise

HP Computer and Printing Technologies

IBM

Microsoft

Verifone

Xerox

CONSUMER GOODS & SERVICES

Anadolu Efes

Cargill

Coca Cola

Colgate Palmolive

Estee Lauder

Mars

Mondelez International

Newell Brands

Nike

PepsiCo

Philip Morris / Sabancı

Procter & Gamble

DELIVERY SERVICES

BDP International

Brink's

UPS

EDUCATION

ELS Educational Services Harvard Business School Istanbul Istanbul Bilgi University Laureate

ENERGY / OIL & GAS

Aladdin Middle East Zorlu Energy / First Solar

ENGINEERING / CONSTRUCTION / PROPERTY

Johnson Controls Miyamoto International

HEALTHCARE

Amgen

Baxter International

Beckman Coulter

Bristol Myers Squibb

Boston Scientific

Forever Living

Herbalife

Janssen

Johnson & Johnson

Lilly

Medtronic

MSD Animal Health

MSD Turkey

Novo Nordisk

Pfizer

Smith & Nephew

Stryker

Takeda

HOSPITALITY / F&B SERVICES

Conrac

Hilton Worldwide

Hilton Istanbul Bomonti Hotel

Istanbul Marriott Hotel Sisli

McDonald's

Papa John's

The Ritz-Carlton Istanbul

NGOs

Make -A-Wish Foundation Keiretsu Forum Istanbul

PROFESSIONAL / LEGAL / CONSULTANCY SERVICES

Baker & McKenzie

BMS / Herman Miller

BTS & Partners

Core Out of Home

Deloitte

EΥ

Heidrick & Struggles

Iron Mountain

Korn Ferry

KPMG

Moroğlu Arseven

Nazalı Law Firm

Nielsen

PwC

Russell Reynolds Associates

Spencer Stuart

White & Case

"We are the strong voice of American business in Turkey"





AmCham Turkey welcomes new members and all types of contributions to its activities. If you are interested in becoming an AmCham Turkey/ABFT member, please contact us.

American Business Forum in Turkey (ABFT)
American Chamber of Commerce in Turkey

Büyükdere Cad. No. 201 Levent Loft 34394 Levent - Istanbul Tel: +90 212 2433511 Fax:+90 212 2433517 E-Mail: info@amchamturkey.com

www.amchamturkey.com

